Ray Uzwyshyn, Ph.D. MLIS Director, Collections and Digital Services Texas State University Libraries

Developing an Open Source Digital Scholarly Research Ecosystem Local and Global Possibilities ORCID ID DISPLAY

Identity Management Syste

Repository

Number

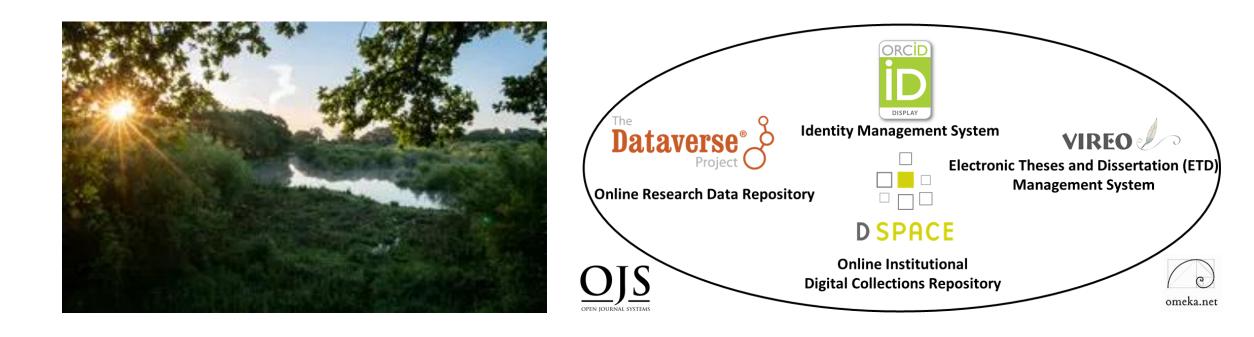
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DSPACE

Online Institutional Digital Collections Reposite

What is a Digital Scholarly Research Ecosystem?

Ecosystem of Several Software Components to Enable Faculty and Student Research



Ecosystem Metaphor Look at Relationships in the Digital Environment Specifically Focuses Upon the Discrete Component Relationships with the Networked Digital Environment



Six Main Software Components

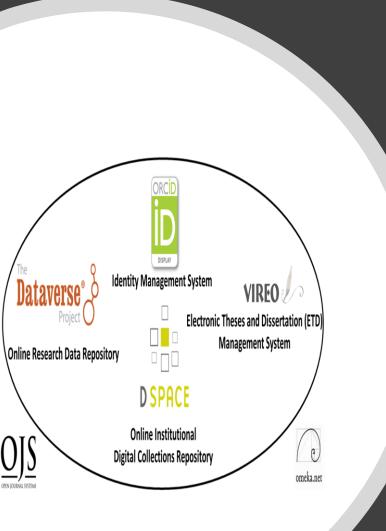
- Digital Collections Repository (Dspace)
- Research Data Repository (Dataverse)
- Identity Management System (ORCID)
- ETD Management System (VIREO)
- User Interface Software (OMEKA)
- Open Journal Software (OJS3)

Hardware: Digitization Lab Developed and Implemented Texas State University Libraries, 2014-2019

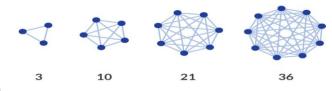


General Characteristics Digital Scholarly Research Ecosystem

- Open Source Software
- Customizable Components
- Active Developer Communities





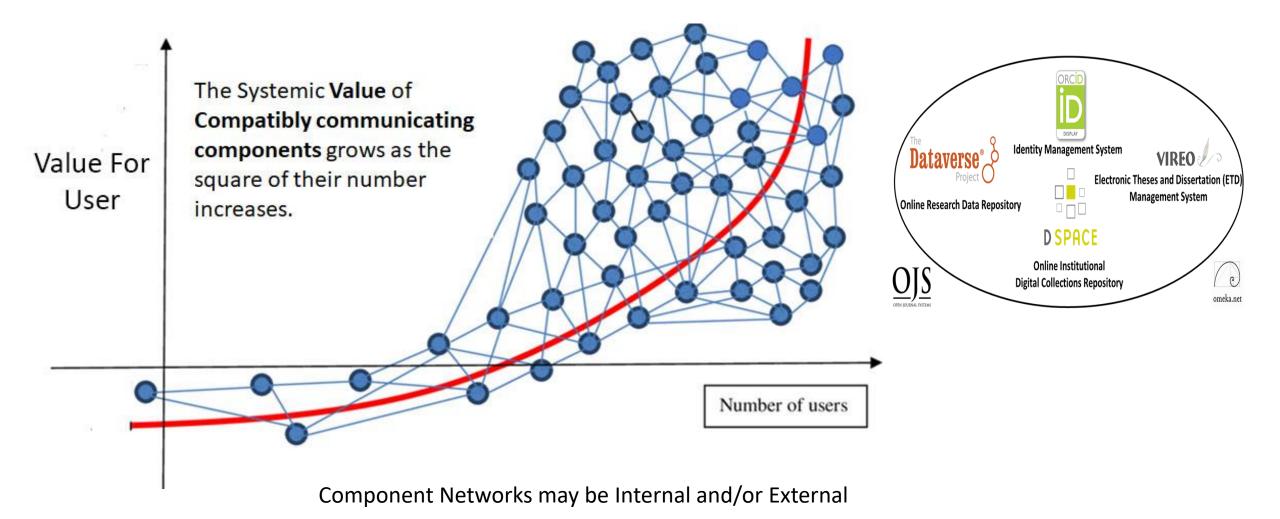


Larger Idea

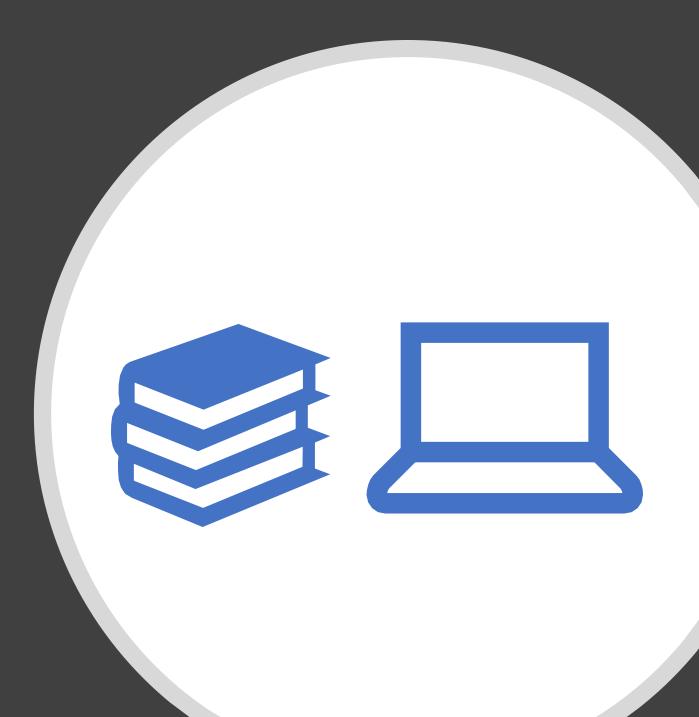
Collocating Digital Components in Networked Research Ecosystem Enables Connections and/or Larger Network Effects

Network Effects: Metcalfe's Law

Early Telecommunications Law for Ethernet (1993)



Texas State University Libraries Digital Scholarly Research Ecosystem Primary Components





Institutional Digital Collections Repository (Dspace)

Organizes, centralizes and makes accessible research and knowledge generated by the institution's research community:

Pre-prints Faculty Publications White Papers Conference Presentations Graduate Student Theses and Dissertations

Historical Legacy Application

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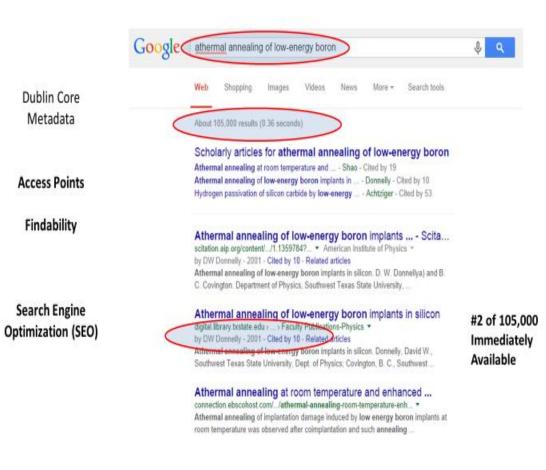
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Efficacy of Structured Metadata Schema Application for Search Engine Optimization Accessibility and Multiple Points of Access

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Athermal annealing of low-energy boron implants in silicon	Contributor	dc.
Donnelly, David W., Southwest Texas State University, Dept. of Physics;	Contributor	
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Original publication information Appl. Phys. Lett. 76, 2000 (2001)		
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itle	dc.title	Athermal annealing of low-energy boron implants in silicon	en_US
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Digital Collection Repositories Gives Insight and another window into Faculty/Student Research (Statistics)

Search

BROWSE

ACCOUNT

STATISTICS

All of Digital Collection

Communities & Colle

Most Popular Items

Statistics by Country

Most Popular Authors

TEXAS STATE UNIVERSITY The rising STAR of Texas

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	Fear: A Psychophysiological Study of Horror Film Viewing	70,564	8,161	78,725	
	Study of Museum Lighting and Design	67,844	2,082	69,926	
	Female Figurines of the Upper Paleolithic	62,848	2,103	64,951	
	Gender Differences in Parenting Styles and Effects on the Parent-Child Relationship	61,284	3,392	64,676	
y vrs	A Study of the Relationship Between Absenteeism and Job Satisfaction, Certain Personal Characteristics, and Situational Factors for Employees in a Public Agency	52,937	4,005	56,942	
	"The Decoded Message of the Seven Seals," by David Koresh	48,721	23,917	72,638	
	Mobile Dating in the Digital Age: Computer-Mediated Communication and Relationship Building on Tinder	48,681	16,672	65,353	
	A Preliminary Analysis: Prison Models and Prison Management Models and the Texas Prison System	47,934	2,705	50,639	
	Bottled Water: Why Is It so Big? Causes for the Rapid Growth of Bottled Water Industries	39,859	783	40,642	
	Introduction to Image Processing with Python and Jupyter Notebooks	32,111	2.688	34,799	

File downloads, total 6,980,613

Research Data Repository

Texas State University Dataverse

A platform for publishing and archiving Texas State University's research data.

Dataverse _

TEXAS STATE

UNIVERSITY LIBRARIES

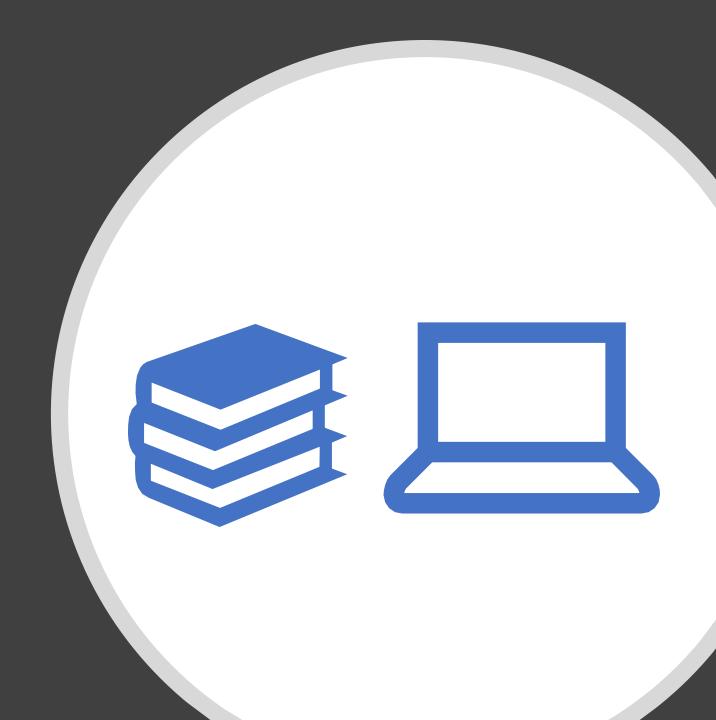
CAPTURE CATALOG Project Data from Assign Metadata Schema, Experiments, Surveys Specialized and Disciplinary **Researchers and Scientists** Taxonomies, DOI, UNF MANAGE **FIND/VIEW** Administrative Retrieve, Download **Online Research Relevant Data Sets** Data Archives Instantaneously **Synthesize** Research Verification, Insight, Discovery Visualization, Harvesting and Linked Data

Texas State University Dataverse/TDL Dataverse Larger Consortial Online Research Data Repository

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		~~°	A	
Add a Dataset	Create a Dataverse	Explore Data Repository	Learn More	Get Help
Pu	ublish and Track You	r Data, Discover ar Dataverse		ta!

Dataverse Architecture (Consortial) DATAVERSE NETWORK Texas Digital Library Dataverse **Texas State** University Dataverse DATAVERSES University of Houston, UT Austin Dataverses, etc. Centers STUDIES COLLECTIONS OF STUDIES Alter group Graph Data Cataloging the Set Files Information

Digital Scholarly Research System Secondary Components



Vireo, Omeka and OJS

(Dependent on Primary Content Repositories)



Submit Graduate School Theses and Dissertations





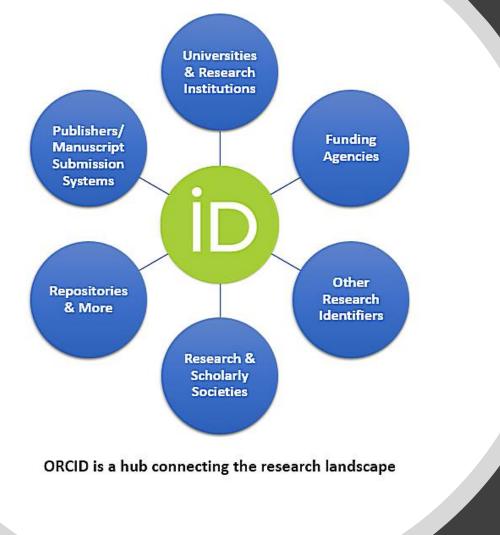
Electronic Thesis and Dissertation Management System

Addresses Intermediary steps in the ETD Process Bridges Student Thesis/Dissertation Submission with Graduate School Review, Online Publication and ETD Preservation

Open Source User Interface Software

allows an elegant portal or gateway entrance to digital collections data repositories, large research projects - linking text, image media and datasets

Open Access Academic Journal Software for the academic refereed journal workflow and online publishing

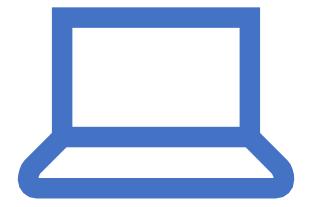


Researcher Identity Management System ORCID

- Allows publications from a researcher to be found, linked and aggregated across multiple information Systems
- Gives Researchers Unique Number (ORCID ID) Connecting and Disambiguate Scholars names Maria Hernandez, Biochemist Maria Hernandez, M.D. or Astrophysicist
- Can also act as a Network Hub

Digital Scholarly Research System

Tertiary Components The Digitization Lab Hardware & Specialized Software

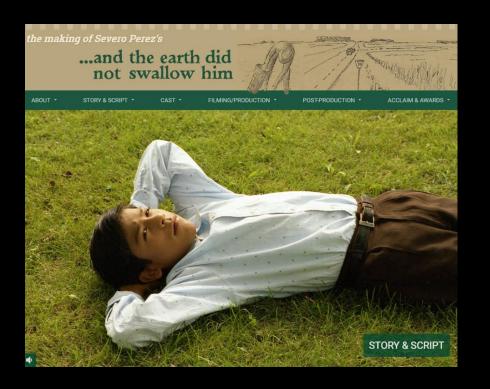


The Digitization Lab

Expands Possibilities for Faculty Research Projects





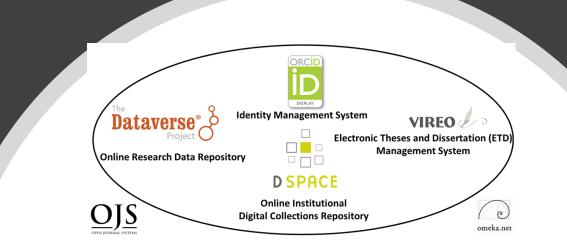


Digitization possibilities on media levels range from OCR to image, book, manuscript & journal digitization, 3D objects, posters, audiovisual material maps, GIS and visualization technologies (IIIF etc)





Combining Components System Synergies Digital Scholarly Research Ecosystem



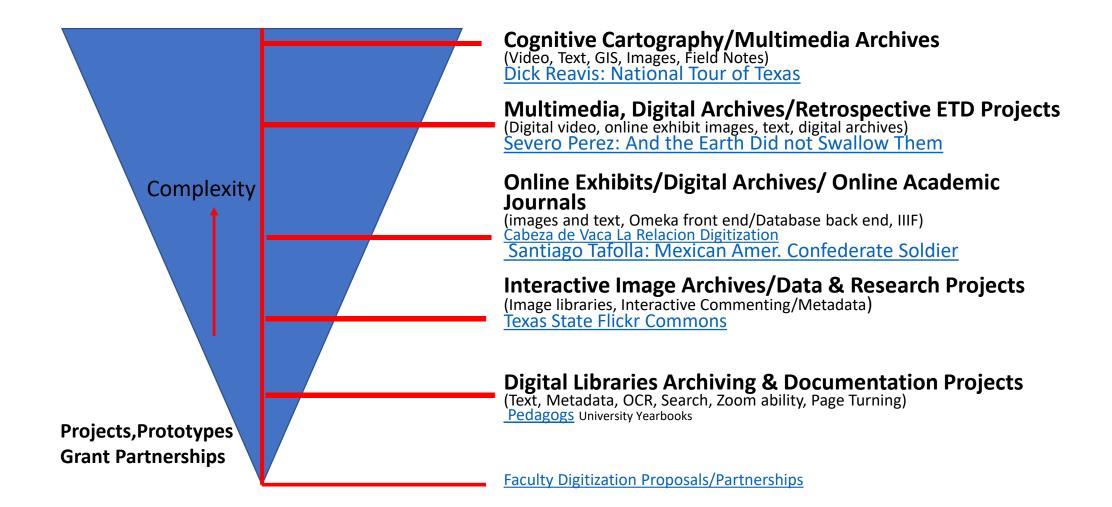






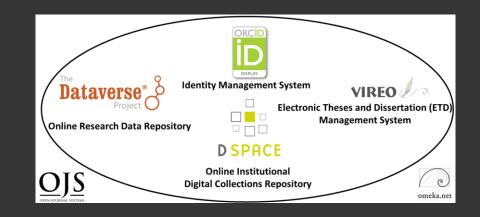
Combining These Research Ecosystem Components

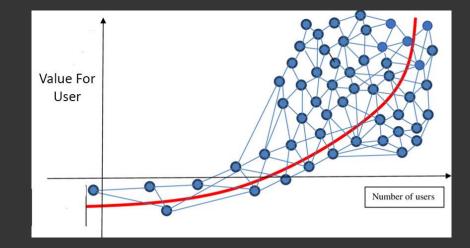
Opens Possibilities For Digital Scholarship & Partnership Opportunities



Ecosystem Open Source Software Enables Core Research

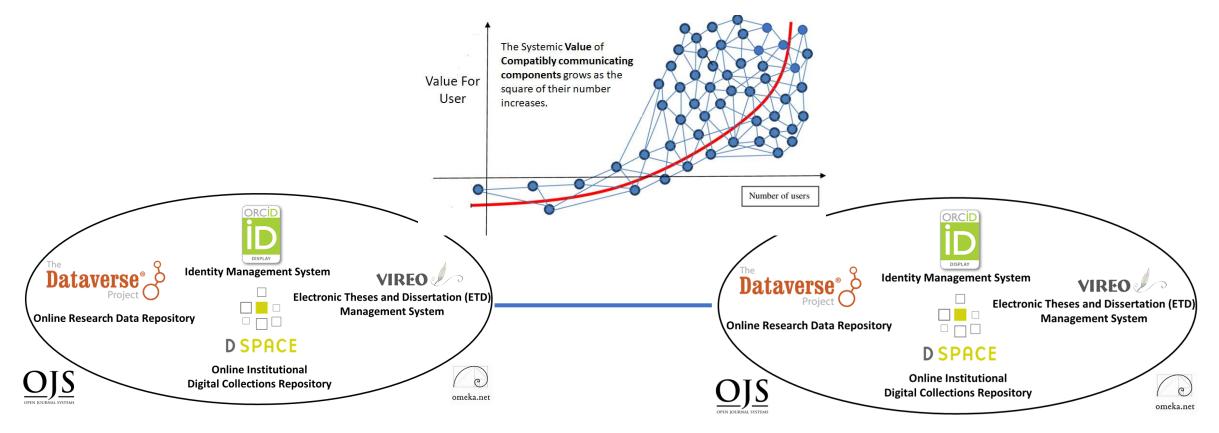
- Articles, Theses, Dissertations in the collections repository can be associated with datasets in the data repository for reference, verification or reproducibility.
- Journal article citation lists can be associated with articles and datasets in the Collections and Data Repositories
- Papers in the collections repository and datasets in data repository can be associated with ORCID ID's for aggregation of research profiles. Also, the University's Faculty Profile Systems (Digital Measures)
- Further Desired Connections can also guide developmental paths for both component software and the ecosystem





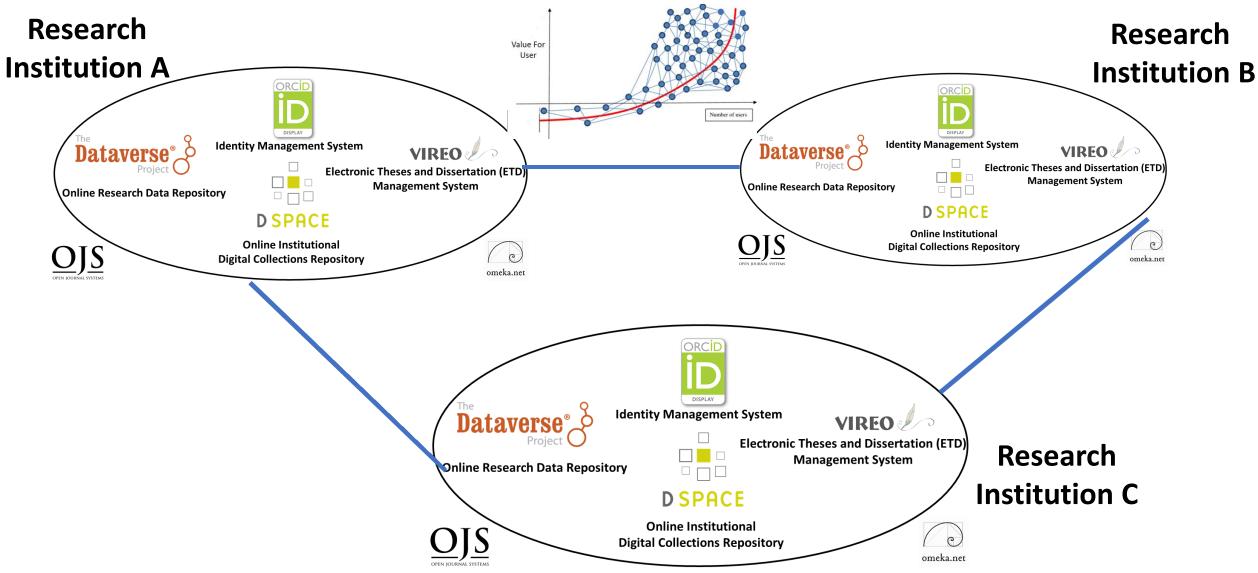
Network Effects

Both In and Between Individual Components and In and Among Component Networks



- 1) ORCID Aggregates from Several Sources and Networks and Connects to Other Networks, Internal and External
- 2) OMEKA can act as a middleware front end connecting several components and component networks internally.
 3) Digitization Lab's IIIF Framework can create internal or globally distributed Image Libraries.
- 4) Dataverse can be configured as a single Instance or as a Consortial Model (Texas 22 Individual Instances, TDL)

Network Effects and Opportunities Among Research Institutions



Assessment and Results

Quantitative and Qualitative Measures

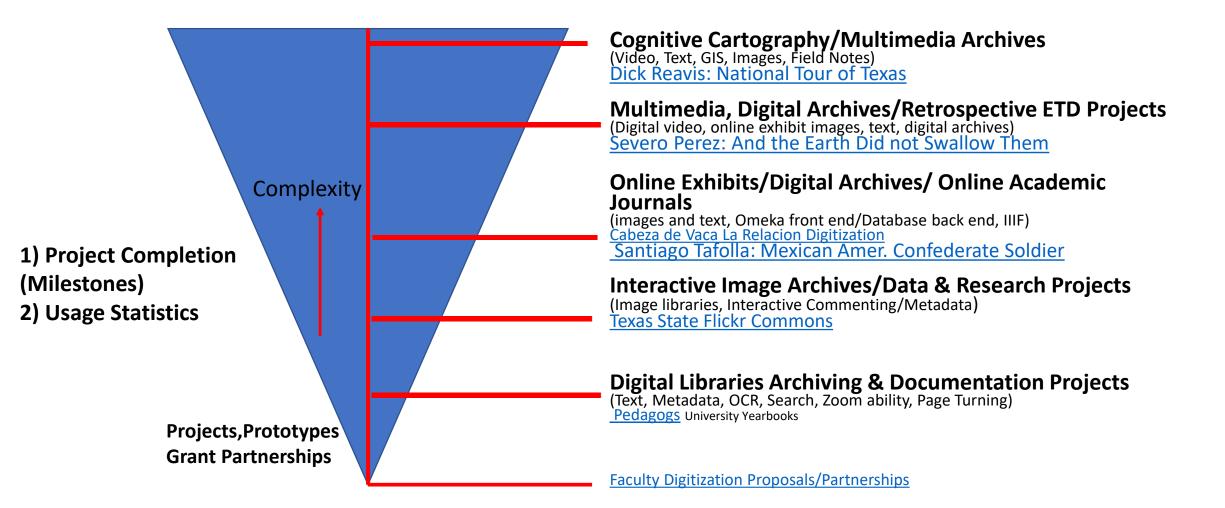
Ecosystem Implemented in Stages, 2014-2019

b	System Downloads	2015	2016	2017	2018		
	DSpace	330,668	396,650	656,778	1,015,314		
	ETDs	158,240	200,373	328,420	470,437		
	Dataverse	N/A	N/A	455	3,451		
	ORCID ID's	190	316	438	545		
	OJS Journals	1	2	2	3		
Making electronic resources accessible from my home or office							

Annual Usage Growth (Downloads)

LibQual Biannual Survey 2013-2019, Faculty and Student System Perceptions, Comments

Larger Digital Scholarly Research Projects Can Act as Qualitative/Quantitative Benchmarks



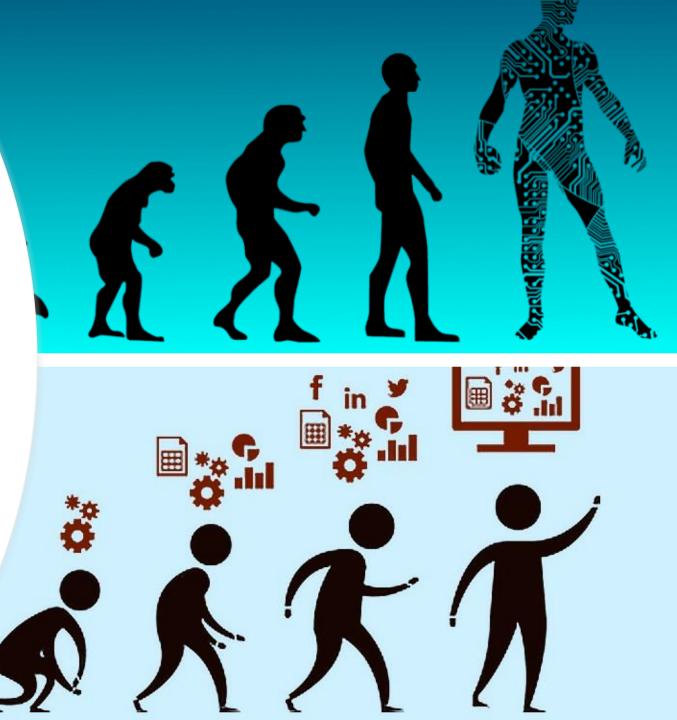
Summary Reflections

Placing Digital Scholarship Components within an Ecosystem Paradigm Usefully Enables:

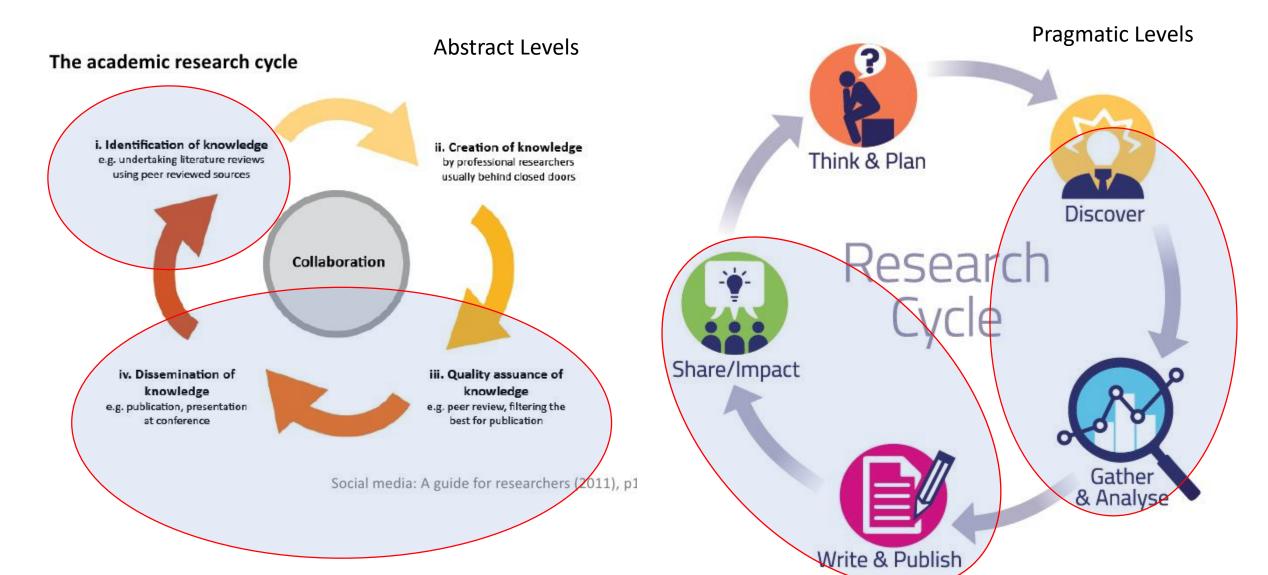
1) Better Guidelines and Roadmaps for Developing Digital Scholarly Components

2) Pathways Forward and Evolutionary Possibilities for System Development

3) New Possibilities For Researchers working within the academic research cycle



Ecosystem Components Enable Various Parts of the Academic Research Cycle



Digital Scholarly Ecosystem Timelines and Implementation Paths Many Roads To Rome

Year 1 Digital Collection Repository and Digitization Lab

Year 2 User Interface Software (OMEKA), Identity Management System, ORCID

Year 3 Data Repository

Year 4 ETD Middleware (VIREO) and OJS Software

Year 5 Complex Digitization Projects, IIIF Server, Faculty Grant Projects etc.





Human Resources

- System Administrator/Programmer (server infrastructure set-up/maintenance/basic customization
- **Digital Collections Librarian**: Administration, Marketing, User Support, Collections and Data Repository, OJS/ORCID
- Metadata Librarian: Dublin Core, Specialized Schema
- Web Developer/Programmer: OMEKA, System Integration
- **Project Manager/Department Head** (PMP Certification)
- Digitization Specialist
- GIS Specialist/Data Visualization Specialist
- AI Specialist/Post-Doc/CLIR Fellow

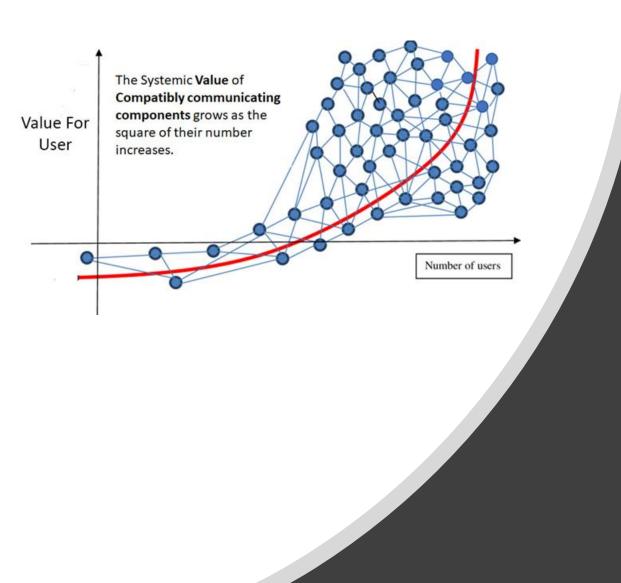


Further References

Uzwyshyn, R. 2020 **Developing an Open Source Digital Scholarship Ecosystem (Preprint)**. ICEIT2020. Oxford, UK. <u>https://www.researchgate.net/publication/336923249 Develo</u> <u>ping an Open Source Digital Scholarship Ecosystem</u>

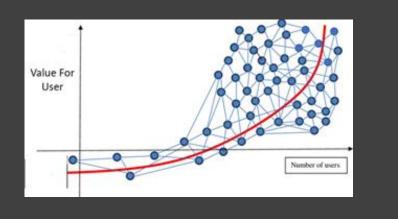
Texas State University Libraries Website. <u>https://www.library.txstate.edu/</u> Texas State Digital Collections Repository <u>https://digital.library.txstate.edu/</u> Texas State Data Research Repository <u>https://dataverse.tdl.org/dataverse/txstate</u> Texas State Online Research Identity Management System: <u>https://guides.library.txstate.edu/researcherprofile/orcidTexas</u> State Electronic Thesis and Dissertation Management (VIREO): <u>https://www.tdl.org/etds/</u> Texas State Digital & Web Services: <u>https://www.library.txstate.edu/services/faculty-staff/digital-</u>

web-services.html



Questions, Comments

Ray Uzwyshyn, Ph.D. MLIS Director, Collections and Digital Services Texas State University Libraries ruzwyshyn@txstate.edu, 512-245-5687 http://rayuzwyshyn.net Envisioning Future Possibilities Networked Global Scholarly Research Environment





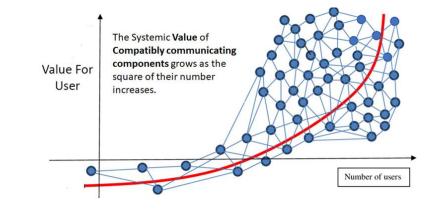




Is it Desirable or Time to Begin Thinking About Empowering a Global Research University Community ?

Research Universities and Digital Research Ecosystems

- ~266-300 Research Institutions US & Canada, Carnegie R1 & R2, Very High or High Research Activity, 124 ARL Libraries
- ~1000-1250 Research Universities Worldwide
 QS Rankings and Times Higher Education Supplement. (40% Europe, 26.5% Asia Pacific, US/Canada 18%, Latin America 9% and Middle East/Africa.
- 26,000-40,000 Universities Globally. Research Universities 2.7% 4.2% of all universities worldwide. Highest by Country: US 156, UK 76, Germany 45, Japan 44.
- Other Top 2-3% Research Institution Academic Libraries Globally, 1000 Institutions beyond the US and Canada. This represents the other 90% of Research Libraries Globally



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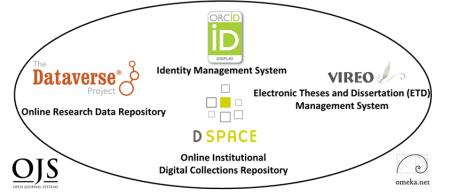
Brainstorming & Antecedent Models One Laptop Per Child Dreamed up mid-late 90's, Launched 2005

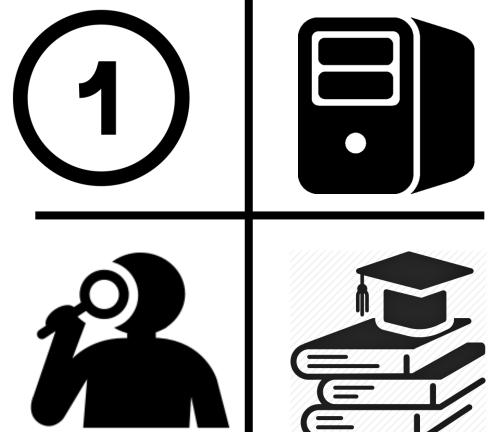
- Nicholas Negroponte, MIT Media Lab Founding Director
- Noble Initiative/Grand Ambitions
- Vision: Give each child in world access to a laptop with open source software for less than 100.00 \$US/laptop
- Gage Effects For Education Globally
- Can We do the same thing for academic research globally?

One Server Per Research Institution 2020-2025

Simple Idea

- Empower 1000 Research University Institutions/Research Libraries Globally
- Give them One Configured Server Ecosystem with 6 Open Source Scholarly Research Software Components, < \$1000.00 US/Server or set up Fractional Server Space Globally (SAAS)
- Set Up Brief Training
- Measure the Effects





Research Universities and Digital Research Ecosystems

- **124** ARL Research Libraries (US and Canada)
- **131** US Research Universities (Carnegie R1, Very High Research Activity)
- 135 Doctoral Universities (Carnegie R2, High Research Activity, US), ~266-300 Research Institutions US & Canada
- 1011 Research Universities Worldwide (40% Europe, 26.5% Asia Pacific, US/Canada 18%, Latin America 9% and Middle East/Africa. QS Rankings
- **1250** Research Universities Worldwide, **Times Higher Education Supplement** (2.7% - 4.2% of all universities worldwide)
- By Country: **US 156**, UK 76, Germany 45, Japan 44
- Global Estimates of General University #'s **26,000-40,000**

Empower Other Top 2-3% Research Institution Libraries Globally, 1000 Institutions, the other 90% of Research Libraries Globally

